

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXAS

Case number (if known) Chapter 7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Toni&Guy U.S.A., LLC

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

DBA Toni & Guy
DBA Toni & Guy USA
DBA Toni & Guy Hairdressing

3. Debtor's federal Employer Identification Number (EIN) 26-3872850

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>4257 Kellway Circle</u> <u>Addison, TX 75001</u> Number, Street, City, State & ZIP Code	<u></u> P.O. Box, Number, Street, City, State & ZIP Code
	<u>Dallas</u> County	<u></u> Location of principal assets, if different from principal place of business
		<u></u> Number, Street, City, State & ZIP Code

5. Debtor's website (URL) toniguy.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor **Toni&Guy U.S.A., LLC**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.7231**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Toni&Guy U.S.A., LLC**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district?
- Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds
- Check one:
- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	Toni&Guy U.S.A., LLC	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor **Toni&Guy U.S.A., LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **April 25, 2024**
MM / DD / YYYY**X /s/ Zak Mascolo**

Signature of authorized representative of debtor

Zak Mascolo

Printed name

Title **CEO****18. Signature of attorney****X /s/ Robert Yaquinto, Jr.**

Signature of attorney for debtor

Date **April 25, 2024**

MM / DD / YYYY

Robert Yaquinto, Jr. 22115750

Printed name

Sherman & Yaquinto, LLP

Firm name

**509 N. Montclair Avenue
Dallas, TX 75208**

Number, Street, City, State & ZIP Code

Contact phone **(214) 942.5502**Email address **Rob@syllp.com****22115750 TX**

Bar number and State

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:

Toni&Guy U.S.A., LLC

Debtor(s)

Case No.:

§
§
§
§
§
§
§

VERIFICATION OF MAILING LIST

The Debtor(s) certifies that the attached mailing list (*only one option may be selected per form*):

- ☒ is the first mail matrix in this case.
- ☐ adds entities not listed on previously filed mailing list(s).
- ☐ changes or corrects name(s) and address(es) on previously filed mailing list(s).
- ☐ deletes name(s) and address(es) on previously filed mailing list(s).

In accordance with N.D. TX L.B.R. 1007.2, the above named Debtor(s) hereby verifies that the attached list of creditors is true and correct.

Date: **April 25, 2024**

/s/ Zak Mascolo

Zak Mascolo/CEO

Signer/Title

Date: **April 25, 2024**

/s/ Robert Yaquinto, Jr.

Signature of Attorney

Robert Yaquinto, Jr. 22115750

Sherman & Yaquinto, LLP

509 N. Montclair Avenue

Dallas, TX 75208

(214) 942.5502 Fax: (214) 946.7601

26-3872850

Debtor's Social Security/Tax ID No.

Joint Debtor's Social Security/Tax ID No.

A1 Locksmith
12255 Preston #105
Celina, TX 75009

Above and Beyond Plumbing Services
PO Box 2065
Keller, TX 76244

Adam B. Nach
2001 E. Campbell Ste. 103
Phoenix, AZ 85016

Addison False Alarm Reduction Program
PO Box 840616
Dallas, TX 75284-0616

ADT Secuirty Services
PO Box 371878
Pittsburgh, PA 15250

Aegis Law
601 S. Lindbergh Blvd
Saint Louis, MO 63131

Agility Recovery Solutions
1225 17th ST
Suite 2000
Denver, CO 80202-6498

Ally
Payment Processing Center
PO Box 9001951
Louisville, KY 40290-1951

Athens Services
PO Box 60009
City of Industry, CA 91716-0009

Atmos Energy
PO Box 740353
Cincinnati, OH 45274-0353

Bankdirect Capital Finance
150 North Field Dr
Suite 190
Lake Forest, IL 60045

Barnett Garcia
3821 Juniper Trace
Suite 108
Austin, TX 78738

Bolt Holdco II Inc.
dba Calverly Service Experts
3351 E Loop 820
Fort Worth, TX 76119

C2C Resources, LLC
1455 Lincoln Pkwy E
Suite 550
Atlanta, GA 30346

Caine & Weiner
805 Sepulveda Blvd
4th Floor
Van Nuys, CA 91411

Calderon-Torres Enterprises LLC
PO Box 80254
Keller, TX 76244

Calltower
PO Box 201083
Dallas, TX 75320-1083

Calltower, Inc.
10701 River Parkway
4th Floor
South Jordan, UT 84095

CashFloir LLC
33 E 3rd Street
New York, NY 10016

CCS Facility Services
3001 Red Hill Ave
Bldg 6 STE 220
Costa Mesa, CA 92626

CDW LLC
PO Box 75723
Chicago, IL 60675-5723

Charter DW Watters Creek Village, LLC
Watters Creek Management Office
970 Garden Park Dr.
Allen, TX 75013

Cirro Energy
PO Box 2229
Houston, TX 77252

Cloudfund LLC/Delta Bridge Loan
400 Rella Blvd.
Suite 165-101
Suffern, NY 10901-1000

Conservice
750 South Gateway Dr
Logan, UT 84321

Constellation New Energy
PO Box 105223
Atlanta, GA 30348-5223

CT Corporation
PO Box 1030
2400 BA
Alphen aan den Rijn, Netherlands

Daltex Janitorial Services, LLC
PO Box 742661
Dallas, TX 75374

Datamax TX Leasing
PO Box 2235
Saint Louis, MO 63109

DDSEP LLC
3305 Wiley Post
Carrollton, TX 75006

De Rito Talking Stick South, LLC
3800 N Central Ave
Suite 460
Phoenix, AZ 85012

Denman
500 Mall Rd. Ste 206
Burlington, MA 01803

Department of the Treasury
Internal Revenue Service
Austin, TX 73301-0002

Digital Marketing and Print Solutions
3305 Wiley Post Rd
Carrollton, TX 75006

Dynamark Monitoring, Inc.
PO Box 4307 Lancaster
Lancaster, PA 17604-4307

Fedex
US Collection Dept
PO Box 660481
Dallas, TX 75266

Fire Star Alarm and Communications, Inc.
6333 Airport Fwy Ste 220
Haltom City, TX 76117

Fortress Security LLC
20000 E. Randol Mill Rd
Suite 611
Arlington, TX 76001

Galleria Mall Investors LP
13350 Dallas Pkwy Ste 3080
Dallas, TX 75240

Inventory Fulfillment Soultutions LLC
3305 Wiley Post
Carrollton, TX 75006

Iron Mountain
PO Box 915004
Dallas, TX 75391-5004

John R. Ames, CTA
Dallas County Tax Assessor/Collector
PO Box 139066
Dallas, TX 75313-9066

Joshua Marzioli
4257 Kellway Circle
Addison, TX 75001

KAO USA Inc.
100 N Charles St
Floor 15
Baltimore, MD 21201

Kim Dawson Agency
1645 N Stemmons Fwy Ste. B
Dallas, TX 75207

Kite Reality Group
Southlake Town Center
305 Meridian St
Suite 1100
Indianapolis, IN 46204

KRG Town Square Ventures IV, LLC
9640 Vista Oaks Drive
Dallas, TX 75243

Lane & Nach P.C.
Adam B. Nach P.C.
2001 E Campbell St., #103
Phoenix, AZ 85016

Law of Offices Isaac H. Greenfield, PLLC
2 Executive Blvd., Ste 305
Suffern, NY 10901

Los Angeles Dept of Water & Power
PO Box 30808
Los Angeles, CA 90030

Majestic Fire, Inc.
PO Box 57019
Sherman Oaks, CA 91413

MC Commerical Cleaning
PO Box 852762
Mesquite, TX 75185

Mesa Water District
PO Box 6513
Pasadena, CA 91109

Netfortris Acquisitions., Inc.
PO Box 111017
Hartford, CT 06115

Netsuite Inc
Bank of America Lockbox Service
15612 Collections Center Dr
Chicago, IL 60693

Northpark Partners, LP
PO Box 829007
Dallas, TX 75382-9007

NRG
PO Box 1532
Houston, TX 77251-1532

O'Bryan Plumbing Services
104 N Cedar Dr
Allen, TX 75002

Office of Finance, City of Los Angeles
Spe Levl Desk Unit
200 North Springs St
Room 161
Los Angeles, CA 90012

Patrick Lehmberg
Davis & Jones, LLC
2521 Brown Blvd
Arlington, TX 76006

Pitney Bowes Global Financial Services
PO Box 981022
MA 02218-1022

Pivot Point International
8725 West Higgins Rd Ste 700
Chicago, IL 60631

Quench USA, Inc.
PO Box 735777
Dallas, TX 75373

R. Spencer Shytles
1401 Burnham Drive
Plano, TX 75093

Shoppa's Material Handling
15217 Grand River Rd
Fort Worth, TX 76155

Soci Inc.
350 Tenth Ave Ste 101
San Diego, CA 92101

Soundtrack Your Brand USA, Inc.
PO Box 214445 PMB 12010
Seattle, WA 98111-3445

South Coast Plaza
650 Town Center Dr. Ste 150
Costa Mesa, CA 92626

Southern California Edison
PO Box 600
Rosemead, CA 91771

Staples Advantage
PO Box 660409
Dallas, TX 75266-0409

State Auto Insurance Companies
518 East Board St
Columbus, OH 43215

Stratus Building Solutions
2331 Furrington St
Dallas, TX 75207

Stylist Wear
12215 Forestgate Dr
Dallas, TX 75243

Tigi Linea Products
1455 Lincoln Pkwy Ste. 550
Atlanta, GA 30346

Tri-County Electric Cooperative, Inc.
PO Box 961032
Fort Worth, TX 76161

Verizon Business
PO Box 15043
Albany, NY 12212-5043

Wallflower Management, LLC
3809 Parry Ave #105
Dallas, TX 75226

Wash Mutifamily Laundry Systems
2200 West 195th St
Torrance, CA 90501

Waterlogic USA, Inc
Waterlogic Americas, LLC
Po Box 75777
Dallas, TX 75373

Watters Creek Owner LLC
970 Garden Park Dr.
Allen, TX 75013

Worrel Enterprises Inc dba
Perfect Trim Lawn & Landscape
PO Box 820221
North Richland Hills, TX 76182

WP Engine, Inc.
504 LaVaca St Ste. 1000
Austin, TX 78701

Wright International Student Services
6405 Metcalf Ave Ste 504
Mission, KS 66202

Zak Mascolo
4257 Kellway Circle
Addison, TX 75001

Zak Mascolo
4257 Kellway Circle
Addison, TX 75001

Zipwhip Inc.
300 Elliott Ave W #500
Seattle, WA 98119

**United States Bankruptcy Court
Northern District of Texas**

In re **Toni&Guy U.S.A., LLC**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Toni&Guy U.S.A., LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

April 25, 2024

Date

/s/ Robert Yaquinto, Jr.

Robert Yaquinto, Jr. 22115750

Signature of Attorney or Litigant
Counsel for **Toni&Guy U.S.A., LLC**
Sherman & Yaquinto, LLP

**509 N. Montclair Avenue
Dallas, TX 75208
(214) 942.5502 Fax:(214) 946.7601
Rob@syllp.com**